

## Card on File

The **Card on File** feature allows you to make quick and secure payments on the go using your PHR account. Clicking on the '**Card**' icon displays the following:

The screenshot shows a user interface for 'Charm Multispecialty'. At the top, there is a navigation bar with the name 'Charm Multispecialty', a 'Card' icon (highlighted with a red box), and several utility icons (help, settings, lock, share). The user's name 'Paul Sew' is visible in the top right. Below the navigation bar is a blue header for the 'Card on File' section, which includes a close button (X). On the left side, there is a vertical menu with icons and labels for 'Procedures', 'Diet', 'Insurance', 'Reports', and 'Growth Chart'. The main content area features a large white box with a plus sign (+) for adding a new card. Below this, there are two sections: 'Patient Saved Cards' (highlighted with a red box) and 'Practice Saved Cards' (highlighted with a red box). Each section contains one or more blue cards with the following information: masked card numbers, validity dates, and card nicknames.

Section	Card Number	Valid Thru	Card Nick Name
Patient Saved Cards	xxxx xxxx xxxx 7845	04/23	JESSI GOLDMAN
Patient Saved Cards	xxxx xxxx xxxx 1111	08/22	JACKSON USB
Practice Saved Cards	xxxx xxxx xxxx 3479		BRUCE GOLDMAN

- '+' icon that allows you to add new cards.

**Add Card**
✕

**Card Number \***

**Name on Card**

**Expiry Period \***

**CVV \***

**Card Nick Name**

*Make this primary card*

- **The Patient Saved Cards** drop-down lists the cards you add manually.
- The **Practice Saved Cards** drop-down displays unsaved cards you used while making prepaid appointments and settling pending bills.

**Make Payment**
✕

Patient Name	Invoice #	Date	Due	Payment Requested
John (johny) Anton [1329]	INV4912	Feb 01, 2022	400.00	400.00

**Charge Card On File**

Card on File to be charged

Ending with 1111 | Expiry 04/23 | VIS... ▾

Ending with 1111 | Expiry 04/23 | VISA | JS

Ending with 1111 | Expiry 08/22 | VISA | SA

Amount

# 400.00

Additionally, you can hover over existing cards to exercise the **'Edit'** and **'Delete'** options wherever applicable.

You can select the **'Charge Card on File'** option to view and choose a card from the drop-down list for making a payment.